



The following companies have been approved to **solicit** Leon County Schools' employees to participate in their various tax-sheltered annuity (TSA) plans. Contact by the companies must be made outside your scheduled work day.

<p>Susan Fristoe Phone: 850-597-3243  <b>Security Benefit</b>  2001 Thomasville Road, Suite 4  Tallahassee, Florida 32303  <a href="mailto:Susan.fristoe@abmmfinancial.com">Susan.fristoe@abmmfinancial.com</a></p>	<p>Greg Parsons Phone: 850-298-4322  <b>VOYA</b>  1106 Thomasville Road  Tallahassee, Florida 32303  <a href="mailto:tsa4ugp@gmail.com">tsa4ugp@gmail.com</a></p>
<p>Monique H. Kabitzke Phone: 850-297-0781  <b>VALIC</b>  825 Thomasville Road  Tallahassee, FL 32303  <a href="mailto:monique.kabitzke@valic.com">monique.kabitzke@valic.com</a></p>	<p>Jerry Walberg Phone: 850-386-5457(H)  850-893-9057(O)  <b>Oppenheimer Mutual Funds</b>  325 John Knox Rd, C116  Tallahassee, FL 32303  <a href="mailto:jerrywalberg@aol.com">jerrywalberg@aol.com</a></p>
<p>Scott Olson Phone: 850-385-7159  <b>Pacific Life Insurance Company</b>  Olson Insurance &amp; Financial Services  249 John Knox Road  Tallahassee, Florida 32303  <a href="mailto:solson@olsonfinancial.com">solson@olsonfinancial.com</a></p>	<p>Natalie Wyrick Phone: 334-798-0178  <b>National Life Group</b>  <b>ValuTeachers</b>  370 Dechene Dr  Thomasville, GA 31757  <a href="mailto:nwyrick@ValuTeachers.com">nwyrick@ValuTeachers.com</a></p>
<p>Karen Burnett Phone: 816-340-4473  or 1-800-345-3533  <b>American Century</b>  4500 Main Street  Kansas City, MO 64141  Web:www.americancentury.com/florida</p>	<p>Richard Rush Phone: 800-874-6910 x2332  or 404-307-2565  VP, Business Development Officer  <b>Plan Member Services</b>  6187 Carpinteria Ave.  Carpinteria, CA 93013  <a href="mailto:rrush@planmembersec.com">rrush@planmembersec.com</a></p>
<p>Morgan "Trey" Laffitte, III, CFP®, RICP® Phone: 850-553-3389  <b>Prudential</b>  281 Pinewood Drive  Tallahassee, Florida 32303  <a href="mailto:Trey.Laffitte@Prudential.com">Trey.Laffitte@Prudential.com</a></p>	<p>Greg Majors Phone: 850-830-5139  <b>Plan Member Services</b>  1299 US Hwy 90 W  Defuniak Springs, Florida 32433  <a href="mailto:gregmajors@planmembersec.com">gregmajors@planmembersec.com</a></p>
<p>Grant McMahon Phone: 850-893-9535  <b>AXA/Equitable</b>  1925 Buford Blvd.  Tallahassee, Florida 32308  <a href="mailto:Grant.mcmahon@axa-advisors.com">Grant.mcmahon@axa-advisors.com</a></p>	<p>David Van Leuven Phone: 850-385-3578  or 1-800-396-3420  <b>National Life Group</b>  1615 Village Square Blvd., Suite 5  Tallahassee, Florida 32309  <a href="mailto:benefitplanning@wmdallc.com">benefitplanning@wmdallc.com</a></p>
<p>Travis Payne Phone: 407-415-2022  <b>Plan Member Services</b>  <a href="mailto:travis@rpaeducator.com">travis@rpaeducator.com</a></p>	<p>Joseph Lauro Phone: 850-297-0780  850-597-6395  <b>VALIC</b>  <a href="mailto:joseph.lauro@valic.com">joseph.lauro@valic.com</a></p>
<p>Terry Moore Phone: 229-896-3436  <b>VOYA</b>  125 South Burwell Avenue  Adel, Georgia 31620  <a href="mailto:t.moore@rcnadvisors.com">t.moore@rcnadvisors.com</a></p>	<p>Jean Christie Phone: 229-403-1623  <b>AXA /Equitable</b>  1925 Buford Blvd.  Tallahassee, Florida 32308  <a href="mailto:jean.christie@axa-advisors.com">jean.christie@axa-advisors.com</a></p>
<p>Ryan Ewart Phone: 386-689-6609  <b>Plan Member Services</b>  <a href="mailto:rewart@planmembersec.com">rewart@planmembersec.com</a></p>	<p>Rob Mullinax Phone: 850-294-5018  <b>Security Benefit</b>  2834 Remington Green Cir., Suite 106  Tallahassee, Florida 32308  <a href="mailto:rmullinax@mycoastalwealth.com">rmullinax@mycoastalwealth.com</a></p>
<p>Junior Dees Phone: 229-896-3436  <b>VOYA</b>  125 South Burwell Avenue  Adel, Georgia 31620  <a href="mailto:j.dees@rcnadvisors.com">j.dees@rcnadvisors.com</a></p>	<p>Bruno Metes Phone: 904-240-3913  <b>AXA/Equitable</b>  225 Water Street, Suite 1235  Jacksonville, FL 32202  <a href="mailto:Bruno.metes@equitable.com">Bruno.metes@equitable.com</a></p>
<p>Eldred Lewis Phone: 352-256-6739 or 1-888-910-7446  <b>National Life Group</b>  2153 SE Hawthorne Road, Suite 207  Gainesville, FL 32641  <a href="mailto:Greenhousefinancial@hotmail.com">Greenhousefinancial@hotmail.com</a></p>	